

FINAL VERSION APPROVED BY THE ISSUER

MiFID II product governance / Retail investors, professional investors and eligible counterparties target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Securities, taking into account the five (5) categories referred to in item 19 of the Guidelines published by the European Securities and Markets Authority (**ESMA**) on 3 August 2023, has led to the conclusion that the target market for the Securities is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, **MiFID II**). Any person subsequently offering, selling or recommending the Securities (a **Distributor**) should take into consideration the manufacturer's target market assessment; however, a Distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Securities (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

UK MiFIR product governance / Retail investors, professional investors and eligible counterparties target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Securities has led to the conclusion that the target market for the Securities is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (**COBS**), and professional clients, as defined in Regulation (EU) No 600/2014, as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**) (**UK MiFIR**), and retail clients, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of EUWA. Any person subsequently offering, selling or recommending the Securities (a **Distributor**) should take into consideration the manufacturer's target market assessment; however, a Distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the **UK MiFIR Product Governance Rules**) is responsible for undertaking its own target market assessment in respect of the Securities (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

FINAL TERMS DATED 1 SEPTEMBER 2025

Issue of EUR 50,000,000 Callable Zero Coupon Notes due September 2030

under the

Structured Debt Instruments Issuance Programme

By

CRÉDIT AGRICOLE CIB FS

Legal entity identifier (LEI): 969500HUHIE5GG515X42

guaranteed by CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

PART A – CONTRACTUAL TERMS

This document constitutes the Final Terms of the Securities described herein for the purposes of Regulation (EU) 2017/1129, as amended (the **Prospectus Regulation**) and must be read in conjunction with the Base Prospectus dated 7 May 2025 (the **Base Prospectus**) in order to obtain all the relevant information. A summary of the issue of the Securities is annexed to these Final Terms. The Base Prospectus and any Supplement are available for viewing on the Luxembourg Stock Exchange website (www.luxse.com) and during normal business hours at the registered office of Crédit Agricole CIB and on its website (<https://www.documentation.ca-cib.com/IssuanceProgram>)

1	(a) Series Number:	14167
	(b) Type of Securities:	Notes
	(c) Tranche Number:	1
	(d) Date on which the Securities become fungible:	Not Applicable
2	(a) Specified Currency:	Euro (EUR)
	(b) Alternative Currency Conditions:	Not Applicable
3	Aggregate Nominal Amount:	
	(a) Series:	EUR 50,000,000
	(b) Tranche:	EUR 50,000,000
4	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
5	(a) Specified Denominations:	EUR 1,000
		Calculation of Interest and Redemption based on the Specified Denomination: Not Applicable
	(b) Minimum Trading Size:	Applicable. The Minimum Trading Size is EUR 10,000
	(c) Calculation Amount:	EUR 1,000
6	(a) Issue Date:	26 September 2025
	(b) Trade Date(s):	1 September 2025
	(c) Interest Commencement Date:	Issue Date
7	Redemption Date:	26 September 2030, subject to any early redemption date
8	Type of Notes:	
	(a) Interest:	Zero Coupon Security (Further particulars specified below in "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE")
	(b) Redemption:	For the purpose of determining the Early Redemption Amount: Standard Redemption (See paragraph 16(a) of these Final Terms) For the purpose of determining the Final Redemption Amount: Standard Redemption (See paragraph 16(b) of these Final Terms) (Further particulars specified below in "PROVISIONS RELATING TO REDEMPTION") The Securities are "titres non-structurés" as defined in Article R.613-28 of the French Code monétaire et financier and redemption is subject to certain additional provisions as specified in General Condition 6 (<i>Redemption and Purchase</i>).
	(c) Partly Paid Securities Provisions:	Not Applicable
9	Date Board approval for issuance of	Authorisation given by the Board of Directors of Crédit

Securities obtained:

Agricole CIB Financial Solutions dated 6 June 2025

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 10 | Fixed Rate Security: | Not Applicable |
| 11 | Floating Rate Security: | Not Applicable |
| 12 | Linked Interest Security: | Not Applicable |
| 13 | Zero Coupon Security | Applicable |

PAYOFF FEATURES (IF ANY) RELATING TO INTEREST

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| 14 | Payoff Features: | Not Applicable |
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PROVISIONS RELATING TO REDEMPTION

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| 15 | Redemption Determination Date(s): | For the purposes of determining the Final Redemption Amount: the Redemption Date |
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For the purposes of determining an Early Redemption Amount: the relevant Issuer Call Early Redemption Date

16 Redemption Method:

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| (a) | Early Redemption Amount for the purposes of General Condition 6.2 (<i>Early Redemption Trigger Events</i>) determined in accordance with: | Standard Redemption in accordance with Annex 9, paragraph 2.
The Early Redemption Amount will be equal to:
Reference Price x Nominal Amount – Redemption Unwind Costs |
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as determined by the Calculation Agent on the Redemption Determination Date.

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| (i) | Redemption Payoff: | Not Applicable |
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| (ii) | Redemption Unwind Costs: | Not Applicable |
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| (iii) | Reference Price: | In relation to an Early Redemption Date _i , the corresponding Reference Price _i relating to such Early Redemption Date _i as specified in the table below: |
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Date _i :	Early Redemption Date _i :	Reference Price _i :
1	26 september 2026	102.88 per cent.
2	26 september 2027	105.76 per cent.
3	26 september 2028	108.64 per cent.
4	26 september 2029	111.52 per cent.

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| (iv) | Early Redemption Trigger Event(s): | Applicable as per Issuer Call Early Redemption Trigger (Annex 8, Chapter 1) |
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| – | Maximum Call Nominal Amount: | Not Applicable |
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| – | Issuer Call Early Redemption Date(s): | Any Early Redemption Date _i (as specified in the table in paragraph 16(a)(iii) above) |
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| – | Maximum Call Notice Period: | Not Applicable |
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–	Minimum Call Nominal Amount:	Aggregate outstanding nominal amount of the Securities
–	Minimum Call Notice Period:	Five (5) T2 Settlement Days prior to the relevant Issuer Call Early Redemption Date. For the purposes of subparagraph (a) of the definition of “Business Day”, T2 shall be considered an Additional Business Centre, solely for the purposes of determining the Minimum Call Notice Period under the Issuer Call Early Redemption Trigger Conditions.
(b)	Final Redemption Amount for the purposes of General Condition 6.1 (<i>Redemption by Instalments and Final Redemption</i>) determined in accordance with:	<p>Standard Redemption in accordance with Annex 9, Paragraph 2.</p> <p>The Final Redemption Amount will be equal to:</p> <p>Reference Price x Nominal Amount – Redemption Unwind Costs</p> <p>as determined by the Calculation Agent on the Redemption Determination Date.</p>
(i)	Redemption Payoff:	Not Applicable
(ii)	Redemption Unwind Costs:	Not Applicable
(iii)	Payoff Feature Unwind Costs:	Not Applicable
(iv)	Reference Price:	114.40 per cent.
(c)	Fair Market Value Redemption Amount:	Applicable
(i)	Hedge Amount:	Applicable
(ii)	Fair Market Value Redemption Amount Percentage:	Not Applicable
(d)	Instalment Redemption Amount determined in accordance with:	Not Applicable
(e)	Physical Settlement:	Not Applicable
(f)	Clean-up Call Option (General Condition 6.7 (<i>Clean-up Call Option</i>)):	Not Applicable
17	Instalment Securities:	Not Applicable
18	Credit Linked Securities:	Not Applicable
19	Bond Linked Securities:	Not Applicable
20	Preference Share Linked Securities:	Not Applicable
21	Linked Redemption Security:	Not Applicable

PAYOFF FEATURES (IF ANY) RELATING TO REDEMPTION

22	Payoff Features:	Not Applicable
23	PROVISIONS RELATING TO THE UNDERLYING(S) IF ANY	Not Applicable

PROVISIONS APPLICABLE TO SECURED SECURITIES

24 Secured Security Provisions: Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE SECURITIES

- 25 (a) Form: Bearer Form:
Temporary Bearer Global Security exchangeable for a Permanent Bearer Global Security which is exchangeable for Definitive Bearer Securities only upon an Exchange Event
- (b) Notes in New Global Note form (NGN Notes) or Certificates in New Global Note form (NGN Certificates): NGN Notes
- (c) CMU Securities: Not Applicable
- 26 Branch of Account for the purposes of General Condition 5.5 (*General provisions applicable to payments*): Not Applicable
- 27 Business Day Convention for the purposes of "Payment Business Day" election in accordance with General Condition 5.6 (*Payment Business Day*): Modified Following Payment Business Day
- 28 Additional Financial Centre(s): T2
- 29 Additional Business Centre(s): Not Applicable
- 30 Talons for future Coupons or Receipts to be attached to Definitive Bearer Securities and dates on which such Talons mature: No
- 31 Redenomination (for the purposes of General Condition 3.1): Not Applicable
- 32 (a) Redemption for tax reasons (General Condition 6.3 (*Redemption for tax reasons*)): Not Applicable
- (b) Special Tax Redemption (General Condition 6.4 (*Special Tax Redemption*)): Not Applicable
- (c) Redemption for FATCA Withholding (General Condition 6.5 (*Redemption for FATCA Withholding*)): Applicable
- (d) Regulatory Redemption or Compulsory Resales (General Condition 6.6 (*Regulatory Redemption or Compulsory Resales*)): Applicable
- (e) Events of Default (General Condition 6.7 (*Events of Default*)): Not Applicable

Condition 10 (*Events of Default*)):

- (f) Illegality and Force Majeure (General Condition 19 (*Illegality and Force Majeure*)): Applicable
- 33** Gross Up (General Condition 8.2 (*Gross Up*)): Not Applicable
- 34** Calculation Agent: Crédit Agricole Corporate and Investment Bank
- 35** Governing Law: English Law
 - Governing law for the Guarantee: English Law
- 36** French Law Securities Provisions: Not Applicable
- 37** Essential Trigger: Applicable
 - In case of Force Majeure, General Condition 6.8(b)(i)(B) applies
- (a) Redemption Basis: Highest Amount
- (b) Hedge Amount: Not Applicable
- (c) Custodian Default: Not Applicable
- 38** Business Day Convention: Modified Following Business Day Convention
- 39** Benchmark Provisions: Applicable as per the relevant Additional Conditions applicable to the Securities
 - a) Relevant Benchmark: Applicable as per the relevant Additional Conditions applicable to the Securities.
 - b) Specified Public Source: As per the definition in the Definitions Condition
 - c) Additional Relevant Rate Benchmark: Not Applicable
 - d) Impacted Index: Not Applicable
 - e) Close of Business: Not Applicable

THIRD PARTY INFORMATION

Not Applicable

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

Not Applicable

2 RATINGS

The Securities to be issued have not been rated

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in “Subscription and Sale” in the Base Prospectus and save for any fees that may be payable to the Dealer and/or any distributor in connection with the issue of Securities (as the case may be, as described in paragraph 6(d) below), so far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the offer.

Investors shall be aware of the fact that the Distributor(s) appointed for the placement of the Securities under these Final Terms will receive distribution fees embedded in the Issue Price of the Securities equal to a maximum amount of 1.75 per cent. of the aggregate nominal amount of the Securities (equivalent to 0.35 per cent. per annum assuming the Securities remain outstanding to their scheduled Redemption Date). Apart from the above, so far as the Issuer is aware, no further person involved in the issue of the Securities has a material interest to the Offer.

4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

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| 1. | Reasons for the offer: | See “ Use of Proceeds ” wording in Base Prospectus |
| 2. | Estimated net proceeds: | Issue Price x Aggregate Nominal Amount of the Notes |
| 3. | Estimated total expenses: | Not applicable |

5 PERFORMANCE OF UNDERLYING AND OTHER INFORMATION CONCERNING THE UNDERLYING

See paragraph “PROVISIONS RELATING TO THE UNDERLYING(S) IF ANY” for further information in relation to the Underlying(s)

Post-issuance information

The Issuer does not intend to publish post-issuance information in relation to any underlying element to which the Securities are linked.

6 DISTRIBUTION

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| (a) | Method of distribution: | Non-syndicated |
| (b) | If syndicated: | Not Applicable |
| (c) | If non-syndicated, name of Dealer: | Crédit Agricole Corporate and Investment Bank
12, place des États-Unis
CS 70052
92 547 Montrouge Cedex
France |
| (d) | Indication of the overall amount of the underwriting commission and of the placing commission: | The Distributor(s) (as defined in paragraph 9 of this Part B) will receive a distribution commission embedded in the Issue Price of the Notes equal to a maximum amount equal to a maximum amount of 1.75% (equivalent to 0.35% p.a. assuming the Securities remain outstanding to their scheduled Redemption Date) of the aggregate nominal amount of the Notes. |

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| (e) | U.S. Selling Restrictions: | To a Permitted Transferee outside the United States in accordance with Regulation S Securities in Bearer Form – TEFRA D |
| (f) | Prohibition of Sales to EEA Retail Investors: | Not Applicable |
| (g) | Prohibition of Sales to UK Retail Investors: | Not Applicable |
| (h) | Prohibition of Sales to Belgian Consumers: | Not Applicable |
| (i) | Prohibition of Offer to Private Clients in Switzerland: | Applicable |
| (j) | U.S. Dividend Equivalent Withholding: | The Securities are not subject to withholding under the Section 871(m) Regulations. |
| (k) | Swiss Non-exempt Offer: | Not Applicable |

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OPERATIONAL INFORMATION

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| (a) | ISIN: | XS2980187210 |
| (b) | Temporary ISIN: | Not Applicable |
| (c) | Common Code: | 298018721 |
| (d) | VALOREN Code: | Not Applicable |
| (e) | Other applicable security identification number: | Not Applicable |
| (f) | Relevant clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, S.A. and the relevant identification number(s): | Not Applicable |
| (g) | Delivery: | Delivery against payment |
| (h) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |
| (i) | Securities intended to be held in a manner which would allow Eurosystem eligibility: | No

Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them, the Securities may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |

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BENCHMARKS REGULATION

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| Benchmarks Regulation: | Article 29(2) | Not Applicable |
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statement on benchmarks:

9 TERMS AND CONDITIONS OF THE OFFER

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| (a) Offer Price: | Issue Price |
| (b) Conditions to which the offer is subject: | <p>The offer of the Notes is conditional on their issue.</p> <p>The Issuer reserves the right, in its absolute discretion, to cancel the offer and the issue of the Notes at any time prior to the Issue Date.</p> <p>The Issuer shall publish a notice on its website (http://www.documentation.ca-cib.com/IssuanceProgram) in the event that the offer is cancelled and the Notes are not issued pursuant to the above.</p> <p>For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises its right to cancel the offer, such potential investor shall not be entitled to receive any Notes</p> |
| (c) Total amount of the securities offered to the public/admitted to trading; if the amount is not fixed, an indication of the maximum amount of the securities to be offered (if available) and a description of the arrangements and time for announcing to the public the definitive amount of the offer: | <p>The total amount of the securities offered to the public is EUR 50,000,000.</p> |
| (d) The time period, including any possible amendments, during which the offer will be open and description of the application process: | <p>Prospective investors may apply to subscribe for Notes during the Offer Period.</p> <p>The Offer Period may be shortened or extended at any time and for any reason. In such case, the Issuer shall give notice to the investors as soon as practicable before the end of the Offer Period by means of a notice published on its website (http://www.documentation.ca-cib.com/IssuanceProgram).</p> <p>Applications for the Notes can be made during the Offer Period through the Distributor(s). The applications can be made in accordance with the Distributor(s) usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer or the Dealer related to the subscription for the Notes.</p> <p>A prospective investor should contact the Distributor(s) prior to the end of the Offer Period. A prospective investor will subscribe for</p> |

Notes in accordance with the arrangements agreed with the Distributor(s) relating to the subscription of securities generally. There are no pre-identified allotment criteria. The Distributor(s) will adopt allotment criteria that ensure equal treatment of prospective investors. All of the Notes requested through the Distributor(s) during the Offer Period will be as otherwise specified herein.

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| (e) | Description of the possibility to reduce subscriptions and manner for refunding amounts paid in excess by applicants | Not Applicable |
| (f) | Details of the minimum and/or maximum amount of the application (whether in number of securities or aggregate amount to invest): | There is no maximum amount of application.
Minimum amount of application is EUR 10,000 |
| (g) | Details of the method and time limits for paying up and delivering the Securities: | The Notes will be available on a delivery versus payment basis.

The Notes offered to investors will be issued on the Issue Date against payment by the Distributor(s), via the Dealer, to the Issuer of the gross subscription moneys. Each such investor will be notified by the Distributor(s) of the settlement arrangements in respect of the Notes at the time of such investor's application. |
| (h) | A full description of the manner in and date on which results of the offer are to be made public: | The total amount of the securities offered to the public is EUR 50,000,000 |
| (i) | Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised | Not Applicable |
| (j) | The various categories of potential investors to which the securities are offered: | The Notes are offered to the public to eligible counterparties, professional client and retail Investors |
| (k) | Whether a tranche has been or is being reserved for certain countries, indicate any such tranche: | Not Applicable |
| (l) | Process for notifying applicants of the amount allotted and an indication whether dealing may begin before notification is made: | Applicants will be notified directly by the Distributor(s) of the success of their application. Dealing in the Notes may commence on the Issue Date. |
| (m) | Indication of the amount of any expenses and taxes charged to the subscriber or purchaser: | See paragraph 6(d) above.

Responsibility for any tax implications of investing in these Notes rests entirely with the subscriber or purchaser. For the Offer Price, which includes the fees payable upfront to the Distributor, see above "Offer Price" and paragraph 3 above. |
| (n) | In the case of admission to trading on a regulated market, the name and address of the entities | Not Applicable |

which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitments:

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| <p>(o) Non-Exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period:</p> | <p>Applicable. An offer of the Securities may be made by the Dealers and Banque Degroof Petercam NV (the Initial Authorised Offeror(s)) and any additional financial intermediaries who have obtained or obtain the Issuer's specific consent to use the Base Prospectus in connection with the Non-exempt Offer and who are identified on the website at http://www.documentation.ca-cib.com/IssuanceProgram (the Additional Authorised Offeror) and each additional financial intermediaries who has accepted the Issuer's offer of general consent to use the Base Prospectus in connection with the Non-exempt Offer by publishing on such additional financial intermediary's website or the website of Initial Authorised Offeror(s) (if any) that it is using the Base Prospectus for such Non-exempt Offer in accordance with the general consent of the Issuer (the General Authorised Offer) (together, the Authorised Offerors) other than pursuant to Articles 1(4) and/or 3(2) of the Prospectus Regulation in Belgium (the Non-Exempt Offer Jurisdiction) during the period from 1 September 2025 until 19 September 2025 (the Offer Period).</p> |
| <p>(p) Conditions attached to the consent of the relevant Issuer to use the Base Prospectus</p> | <p>Specific Consent and General Consent</p> |
| <p>(q) Authorised Offeror(s):</p> | <p>Banque Degroof Petercam NV,
Rue de l'Industrie 44 Nijverheidsstraat, 1040 Brussels (the Initial Authorised Offeror(s)) and
Any Additional Authorised Offeror.</p> |
| <p>(r) Other conditions to consent:</p> | <p>Not Applicable</p> |
| <p>(s) Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment:</p> | <p>Crédit Agricole Corporate and Investment Bank, 12, place des États-Unis, CS 70052, 92 547 Montrouge Cedex France has a firm commitment to provide daily liquidity to the Notes in normal market conditions</p> |

